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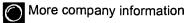
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# (12) United States Patent Jalla

(10) Patent No.:

US 6,445,968 B1

(45) Date of Patent:

Sep. 3, 2002

(54) TASK MANAGER
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(76) Inventor: Maharaj K. Jalla, 7817 Calpurnia Ct.,

Mclean, VA (US) 22102

(\*) Notice: Subject to any disclaimer, the term of this patent is extended or adjusted under 35

U.S.C. 154(b) by 0 days.

(21) Appl. No.: 09/351,155

(22) Filed: Jul. 12, 1999

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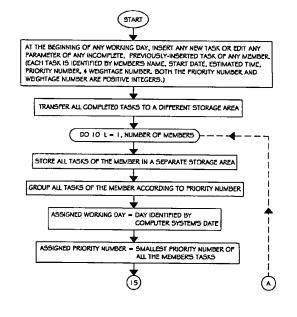
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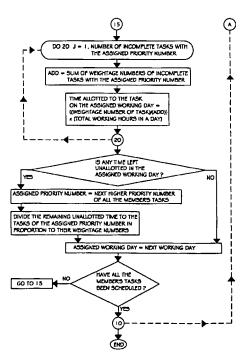
Primary Examiner-St. John Courtenay, III

(57) ABSTRACT

The present invention relates to a process of planning, scheduling and control of the tasks of all members of an organization by an overall manager of the organization through a computer program. In this program, the overall manager feeds in the tasks all of members with each task having parameters that include member's name, start date, estimated time, priority number and weightage number. At the start of any working day, the program processes the tasks of each member in the order of decreasing priority and produces a complete schedule of all uncompleted tasks of the member starting from the same working day. The process also allows new tasks to be added or the parameters of any incomplete previous task of any member to be altered at the start of any subsequent working day before obtaining a complete schedule starting from this subsequent working day.

#### 2 Claims, 3 Drawing Sheets





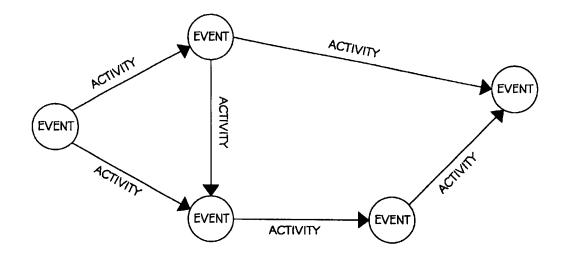


FIG. 1

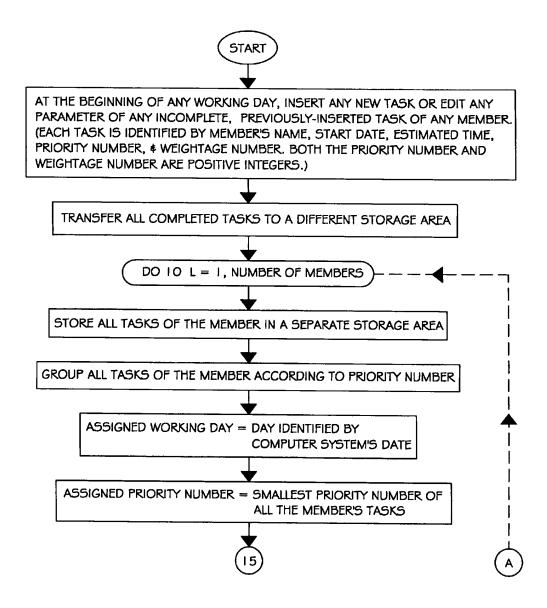


FIG. 2(a)

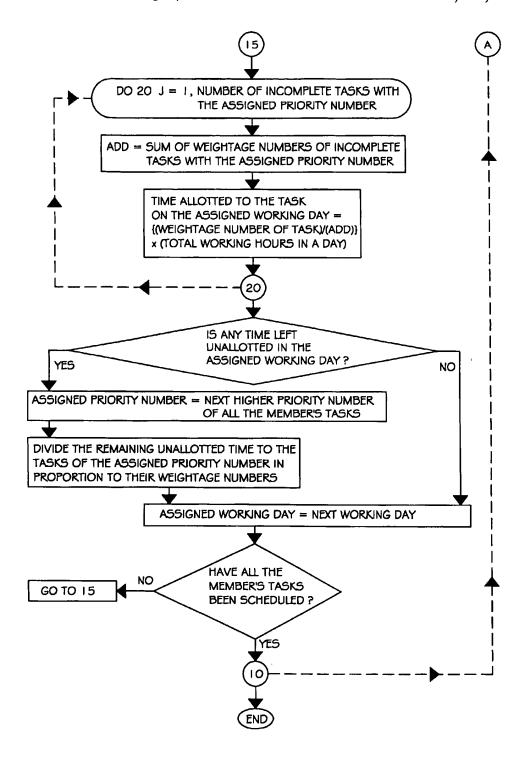


FIG. 2(b)

#### TASK MANAGER

The present invention relates to a process of planning, scheduling and control of the tasks assigned to all the members of an organization by the overall manager of the organization. This is achieved through the Task Manager computer program.

In complex, interrelated business activities, the manager or the administrator constantly looks forward to those techniques or methods which help him in planning, scheduling and controlling such activities. The concepts of network planning have greatly assisted him. The network approach is a technique through which large projects are broken down to individual jobs or events and arranged in a logical network. These individual jobs are given time estimates for their 15 execution, and the network helps in identifying those jobs or events which control the completion of the project.

PERT and CPM are two such management techniques or tools that have been accepted in recent years. PERT stands for "Program Evaluation and Review Technique", and CPM 20 for "Critical Path Method". Both these tools define and coordinate various activities of a project and accomplish the objectives on time.

In the PERT and CPM network models, one assumption is that the precedence relationships of project activities can 25 be completely represented by a non-cyclical network graph in which each activity connects directly into its immediate successors. All activities in the network must be performed, and in the orders shown.

Though PERT and CPM are useful in the execution of 30 large projects, they cannot be used in the day-to-day management of the tasks of an organization in which predecessor relationships need to be changed or updated frequently.

The primary object of the present invention is to provide an alternative and a more practical method for the manage- 35 ment of tasks assigned to various members of an organization. The method enables an overall manager to ensure that various tasks are handled by any member on the same working day. For these various tasks, the concerned member needs to spend only the time duration fixed for each task at 40 the beginning of the working day. No further changes in the time allotment is made during the same working day. The method also allows tasks of varying priorities to be added or altered by the overall manager at the start of any working day with ease. This method is executed through the Task 45 Manager computer program. At the start of any working day, the program schedules all the tasks of all members of the organization till their completion for the required number of working days.

#### BRIEF DESCRIPTION OF THE FIGURES

The present invention will be more readily understood by reference to the following detailed description when read in conjunction with the attached drawings.

FIG. 1 shows how events are connected by activities in PERT and CPM networks.

FIGS. 2(a) & 2(b) depict a flowchart indicating the process of planning, scheduling and control of tasks in the Task Manager computer program.

#### DETAILED DESCRIPTION

Fundamentally, PERT and CPM are techniques of project management useful in the basic managerial functions of planning, scheduling and control. The planning phase of any 65 venture involves a listing of tasks or jobs that must be performed to bring about the venture's completion. Gross

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requirements for material, equipment, and manpower are also determined in this phase, and estimates of costs and duration for the various jobs are made.

Scheduling, on the other hand, is the laying out of the actual jobs of the project in the time order in which they have to be performed. Manpower and material requirements needed at each stage of production are calculated, along with the expected completion time of each of the jobs. Control begins with reviewing the difference between the schedule and actual performance once the project has begun. The analysis and correction of this difference forms the basic aspect of control.

There are two basic elements in a network plan. These are the activity and the event, and they are shown in FIG. 1. The activity stands for the time-consuming part of a project. It represents a job or a task. The event, also called a node, on the other hand, is either the beginning or the end of a job. When all the activities and events in a project are connected logically and sequentially, they form a network. Some jobs can be taken up concurrently. In some cases, a job cannot be undertaken until another job is over.

In a network-based management system, the stress could be laid either on the event or on the activity. In a PERT network, the interest is focused upon the start or completion of events rather than on the activities themselves. The activities that take place between the events are not specified. In contrast, CPM puts emphasis on activities. In other words, the PERT network is event-oriented and the CPM network is activity-oriented.

PERT assumes that the activities and their network relationships have been well defined, but it allows for uncertainties in activity times. For each activity in the project network, some measure of uncertainty is noted in the time estimate. To take these uncertainties into account, three kinds of time estimates are generally obtained. They are the optimistic time estimate, the most likely time estimate and the pessimistic time estimate. PERT then calculates the activity time as a weighted average of these three time estimates.

In contrast, CPM is basically concerned with obtaining the trade-off between cost and completion date. CPM emphasizes the relationship between applying more men or other resources to shorten the duration of given jobs in a project and the increased cost of these additional resources. With CPM, the amount of time needed to complete various facts of the project is assumed to be known with certainty; moreover, the relation between the amount of resources employed and the time needed to complete the project is also assumed as known.

Because of these differences, PERT is used more in research and development projects, and CPM is used more in projects such as construction where there has been some experience of handling similar endeavors.

One assumption of the network models is that a project can be subdivided into a set of predictable, independent activities. In other words, the activities comprising a project can be known beforehand. Secondly, predecessor relationships are assumed to be firm, and a given job must be completed in its entirety before any successor jobs can begin.

Though PERT and CPM have undoubtedly helped management in executing large projects, some of their assumptions are inappropriate or insufficient for the planning and scheduling of the day-to-day tasks of an organization. For example, the simple precedence relationship used in the network ("a job must be finished before its successors can

4

begin") is considered by some managers to be too restrictive. They prefer the flexibility afforded by the inclusion of other types of relationship (such as "job A cannot be finished before job B is begun" or "job A cannot be started before job B has been started").

In a large number of cases, it becomes necessary to alter the original plan as the work progresses. Such an alteration may be due to several reasons, for example, change in time schedule because of altered plans in the supply of materials, non-availability of some machines due to breakdown, and 10 availability of additional labor during the progress of work.

The management technique, if it has to remain dynamic, must reflect these modifications. The additional information that is obtained as the work progresses must be incorporated in the planning and scheduling. A dynamic technique should not only show the present state of affairs but also indicate the future course of activity to the management. This technique has been incorporated in the Task Manager program of the present invention.

The chief factor in the success or failure of any management technique is the measure of support they receive from the top management and from the people who use the system. If a system is initiated by the top management or with their clear approval, it has greater assurance of acceptance and success than if a lower-level agency attempts its installation. In the technique of the Task Manager computer program, the control of the progress of all tasks lies with the overall manager.

With this technique, updating can be done more 30 frequently—either at the end of the same working day or at the beginning of the next working day.

In any organization, some people are inclined to be more cautions than others and tend to be more generous in time estimates. This might specially be true if the estimator is also 35 the one who performs or supervises the activity when it occurs and who would be held responsible for a time overrun.

In today's office environment, an exact estimation of the time a job will take is sometimes difficult. There is always a pressure to get the job done in the minimum interval of time. This is the usual impatience of the manager. The person immediately in charge of a particular operation, while being quite willing to put an effort to get it done with minimum delays, unfortunately, is dependent on many uncertainties because of which he is pressed for time in a majority of cases. Even if accurate time data are not available, best guesses, unless completely arbitrary, are useful information and should help a manager to arrive at better time estimates on an average than no guesses at all. 50

In this technique, the tasks of all members of all departments of an organization are fed in the Task Manager computer program by the overall manager. The parameters that need to be provided for each task are the member's name, start date, estimated time, priority number and 55 weightage number. Start date should never be earlier than the system date of the computer at the time of insertion of the task in the program. Estimated time should not be less than a minute. Priority number is any integer number which is equal to or greater than 1, with the priority value decreasing as the priority number increases. Weightage number is any integer number between 1 and 100, with the weightage value increasing as the number increases.

The steps of automatic scheduling of all tasks of all members by the Task Manager computer program have been 65 listed in a flowchart form as shown in FIGS. 2(a) & 2(b). For scheduling the tasks of any member by the computer

program, all tasks assigned to each member are stored in a separate storage area. In each storage area, tasks of the same priority are grouped together. At the start of any working day identified by the system date of the computer, for any member, unfinished tasks of the highest priority value are the ones to be attended on that particular working day.

For each member, the computer program allots a part of the total working hours of the day to all the tasks of the highest priority value in the following manner. The weightage numbers of all the tasks of the highest priority number are summed up. This sum can be greater than 100. The weightage number of any task having this priority value is divided by this sum and then multiplied by the total working hours of the day to determine the time allotted to the particular task. The concerned member then attends to all the day's tasks by spending only the allotted time. At the end of each day, the time spent on each task is subtracted from the remaining estimated time.

If in any particular day, any working time is left after allotment to the tasks of the highest priority value, then that time is distributed to all the tasks of the next lower priority value. In this manner, scheduling of all the tasks of any member is done by the computer program for the required number of working days.

One of the attractive features of this technique is that more tasks of any member can be inserted in the program by the overall manager at the end of the working day or at the beginning of the next working day. In addition, incomplete tasks can also be removed from the scheduling and transferred to a tasks pool. Moreover, the parameters of any incomplete previously-inserted task can be changed. This allows the overall manager to monitor progress of the plans and objectives of the organization and to take appropriate action when needed. All other members of the organization need to be concerned with their own tasks of the day and sticking to the allotted time of each of them. Each member can report the progress of his tasks at the end of the initial estimated time.

Further down the organizational ladder, this approach is useful to the members of the organization at the operating level in helping them to understand the sequencing of jobs and the necessity of pushing those that are critical. They can more readily see the relationship of activities for which they are responsible.

No management tool is a solution to all bad management problems, as the tool cannot itself make decisions. However, tools such as the present Task Manager program can provide a management with information of the progress of various tasks based on which better decisions can be made.

While specific details have been set forth for the purpose of describing the novel features of the invention, it should be recognized that such specifics can be varied without departing from the principles of the invention. Therefore, in determining the scope of the present invention, reference shall be made to the appended claims.

What claimed is:

1. A process of scheduling a plurality of tasks of any member of an organization through a computer program, comprising the steps of:

inserting start date, estimated time, priority number and weightage number of each of said tasks of the member, said each start date not earlier than the system date of the computer at the time of insertion,

said each estimated time not being less than a minute, said each priority number being an integer number equal to or greater than one, with the priority value of said priority number decreasing as said priority number increases.

said each weightage number being an integer number between one and hundred;

storing all said tasks in a separate storage area, with the tasks of same said priority value being grouped together; and

allotting time to all said tasks from the beginning of any initial working day by assigning said initial working day as current working day, and by also assigning the greatest priority value of all said tasks as current priority value, and then by following steps that comprise:

(a) summing up the weightage numbers of the tasks with the current priority value,

(b) dividing the weightage number of each of the tasks with the current priority value task with the sum of the weightage numbers of the tasks with the current 15 priority value, and then multiplying with the total working hours of the current working day so as to obtain the time allotted to corresponding said each task in the current working day,

(c) assigning the following working day as the current 20 working day and repeating steps (a) and (b) till all the tasks of the current priority value have been scheduled,

(d) assigning the next lower priority value of all said tasks as the current priority value, and dividing any

unused working hours of the current working day to the tasks of the current priority value by following the procedure of steps (a) and (b),

(e) assigning the next working day as the current working day, and repeating steps (a) to (e) as many times as required until all said tasks are scheduled in working days that follow said initial working day, thereby producing a complete schedule of all said tasks of said member starting from said initial working day.

2. A process of scheduling a plurality of tasks of any member of an organization through a computer program as in claim 1, wherein additional tasks of the member can be inserted or the parameters of any incomplete, previouslyinserted task can be altered at the start of any initial working day before allotting time for producing a complete schedule of all said tasks from said initial working day.



### (12) United States Patent

**Pickens** 

(10) Patent No.:

US 6,345,258 B1

(45) Date of Patent:

Feb. 5, 2002

#### INFORMATION SYSTEM FOR NEW HOME **BUILDERS**

Inventor: William E. Pickens, 11417 Sunset Hills Rd., Suite 102, Reston, VA (US) 22190

Notice: Subject to any disclaimer, the term of this patent is extended or adjusted under 35

U.S.C. 154(b) by 0 days.

(21) Appl. No.: 09/220,598

(22) Filed: Dec. 28, 1998

> Related U.S. Application Data Provisional application No. 60/068,999, filed on Dec. 30,

(60)(51)Int. Cl.<sup>7</sup> ...... G06F 17/00

(52)U.S. Cl. ..... 705/1 Field of Search ...... 705/7, 8, 9, 10, (58)

705/11; 707/14, 201

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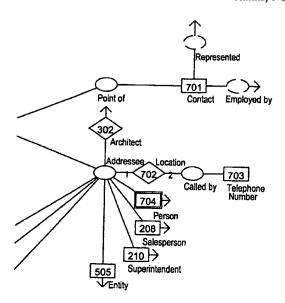
(List continued on next page.)

Primary Examiner—James P. Trammell Assistant Examiner-Pierre E. Elisca (74) Attorney, Agent, or Firm-James Creighton Wray; Meera P. Narasimhan

#### **ABSTRACT**

An information system for the management of the new home construction process. The system is designed to be used by builders that reuse house plans or product information in the new homes they build. Three distinct steps in the process are used as the basis for the information model: product development, procurement and order fulfillment. The software is divided into three modules based upon three distinct dialects that must be related and communicated efficiently. The option module is used at on-site sales offices, facilitating the automated selection of defined builder options, creating a completed house design with pricing. The procurement/ contracting module is used to maintain quotes and contract information on subcontractors responsible for constructing the new home. The production/scheduling module is used to manage the activities of all subcontractors, to ensure timely and efficient meeting of construction deadlines and the approval of all work as completed by subcontractors for payment. The information system uses semantic database tools. The semantic database stores information as objects, relationships, and role players for efficiency in reaching the finest levels of detailed information required to build a new home economically and at predetermined project levels.

#### 21 Claims, 9 Drawing Sheets



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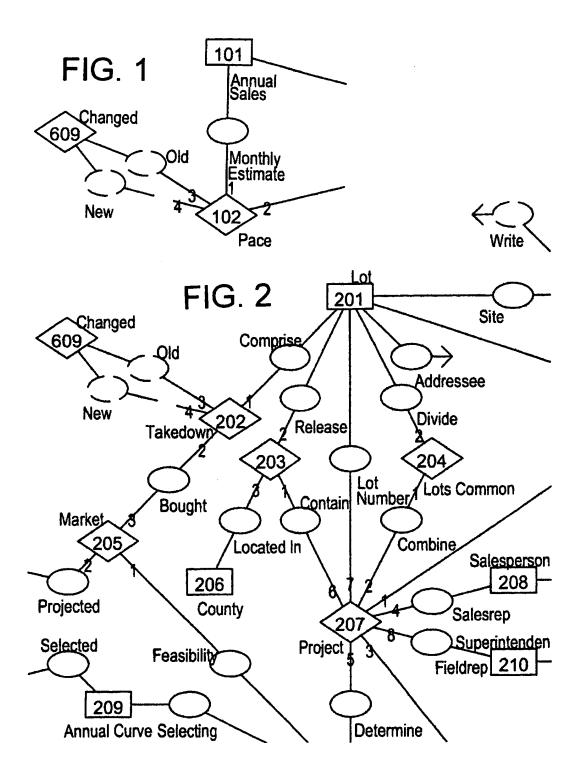
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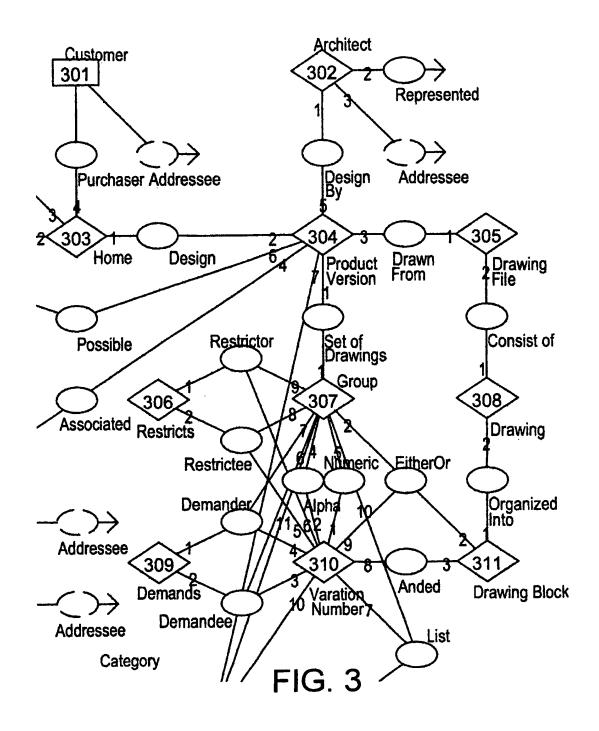
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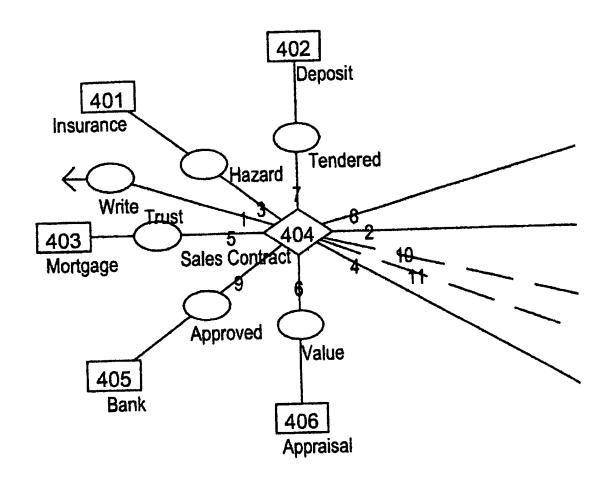


FIG. 4

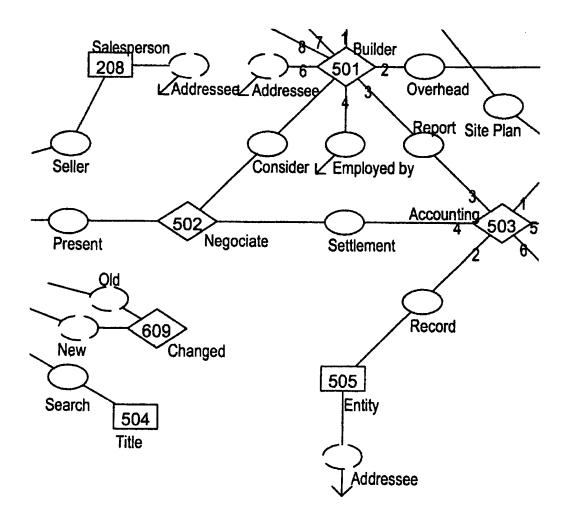
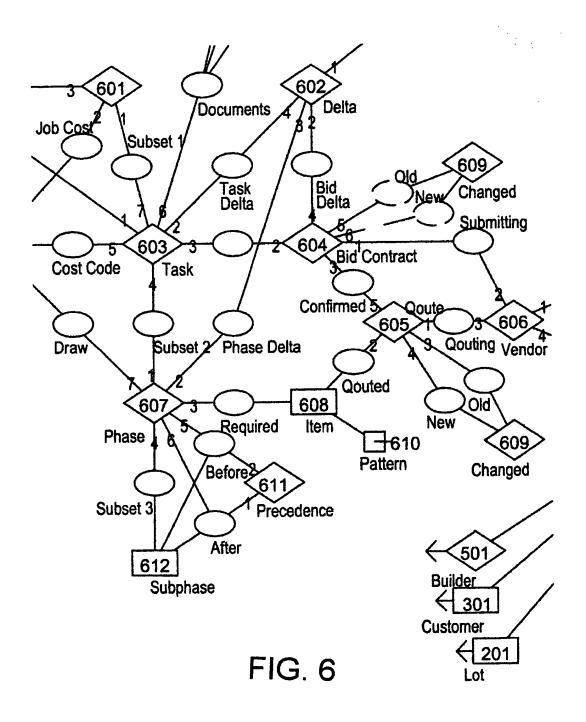


FIG. 5

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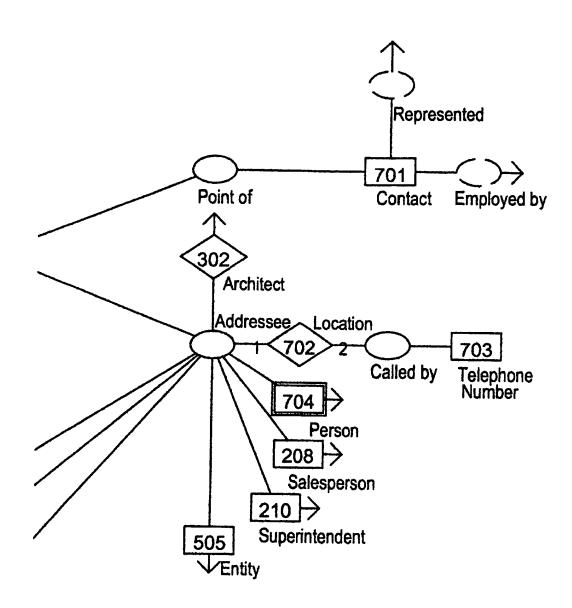


FIG. 7

# Profit Meta Model

Index to Drawings

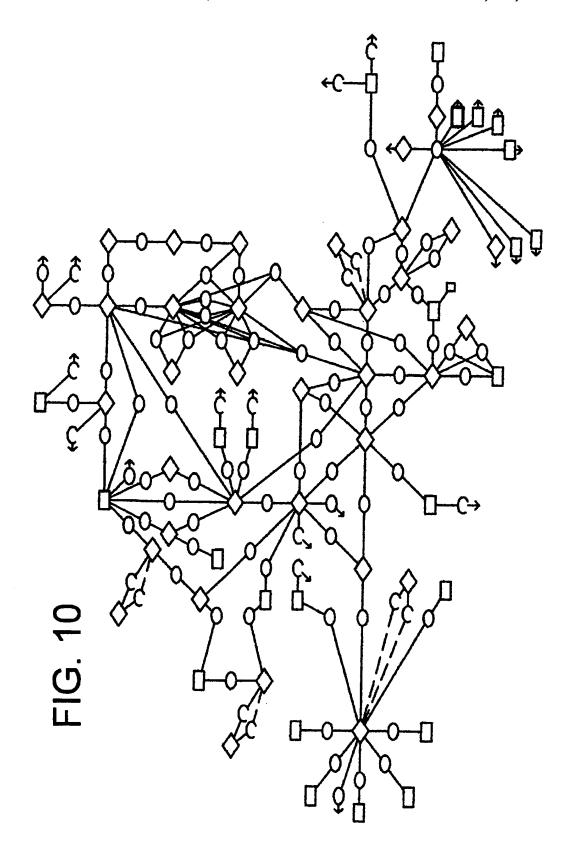
FIG. 8

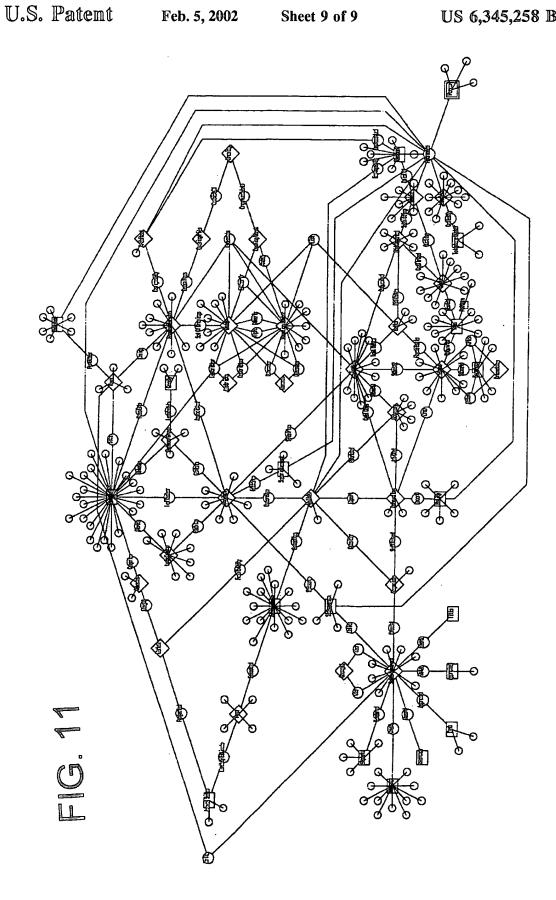
1	2	3	
4	5	6	7

# Index to Symbols

406	First digit equals drawing page number Object
$\bigcirc$	Number of abstractions per drawing page Relationship
$\bigcirc$	Role
	Characteristic
	Double lines indicate a Supertype Object
$\Diamond$	Dashed lines indicate the symbol is repeated in another part of the model
$\longrightarrow$	Indicate a connection to a repeated symbol without being shown
4	Connects related symbols in the drawing Relationship parts number on printed list
Home	Symbol name

FIG. 9





#### INFORMATION SYSTEM FOR NEW HOME **BUILDERS**

This application claims the benefit of U.S. Provisional Application No. 60/068,999, filed Dec 30, 1997.

#### SUMMARY OF THE INVENTION

The invention provides an information system to be used in the construction of new homes. The system is designed to be used by builders that reuse house plans or product information in the new homes they build. Three distinct steps in the process are used as the basis for the information model: product development, procurement and order fulfillment. A "Core House" concept is employed, so that wherever an option is available all possible choices are uniquely defined. The software is divided into three modules based upon three distinct dialects that must be related and communicated efficiently. The first dialect involves marketing, design and sales price. The second dialect involves procurement, contracting and job cost. The last dialect involves production or construction precedence

The new invention provides and supports state-of-the-art software products and services for the homebuilding indus- 25 try to manage and maintain all operating information in a single, comprehensive database. The unique approach relies on the concept of building a "Core House" with options versus the traditional concept of a base house with options.

Also, the new products and services use semantic data- 30 base tools superior to the relational or object oriented database management system technology employed by other software providers to the industry. As a result, information is not maintained in tables, which typically cause relational or object oriented models to become inefficient before 35 reaching the finest levels of detailed information required to build a new home.

The information is kept in one database. These features allow for maintenance of the system over time in one database without redundancy, avoiding system data overload 40 and avoiding causes of system failure.

The new products define operating information to be used and reused in the following conditions:

- as a collection of decisions made during the product development, procurement and order fulfillment processes, which allows the information to be shared by the new homebuilder's staff and communicated to 50 numerous third parties including customers and subcontractors; and
- as a basis for making informed decisions and planning future strategies.

To provide builders with a comprehensive management 55 system from the new home sales function to the delivery of a finished product to the customer, the invention provides modules. They are the option module-used at on-site sales offices, facilitating the automated selection of defined builder options, creating a completed house design with 60 pricing, the procurement/contracting module—used to maintain all quotes and contract information on subcontractors responsible for constructing the new home, and the production/scheduling module—used to manage the activities of all subcontractors, to ensure timely and efficient 65 meeting of construction deadlines and the approval of all work as completed by subcontractors for payment.

These modules may be used independently to manage a builder's operations, or be linked with existing systems. In all cases, the information generated from these modules may be linked directly with builders' office applications, accounting systems and/or CAD systems. As a comprehensive set of management tools, the invention contributes directly to users' fiscal management and strategic planning initiatives. Additional modules are available.

Existing software products in the new home building 10 industry have been developed using the existing concept of "base house with options", which refers to the most basic or least expensive home that can be built as a starting point, while adding more expensive options to arrive at the desired house. However, from an information management point of view, the portion of the base house that must be removed to add a more expensive option is not defined.

The new software product relies on the new concept of "Core House". This concept creates a hole at each location that an option is possible, requiring an option choice to be made to fill the hole. Each option choice triggers additional decisions unique to that option choice. The semantic database management structure used as the foundation of the new software products allows the option decision tree to be maintained in one comprehensive management system, and at a much more detailed level than customary relational or object oriented database structures, due to the numerous relationships inherent in the process.

Existing software products are organized to respond to simple yes and no questions. The new software accommodates three other kinds of decisions that typically arise in managing new home information. They are:

- when there is more than one choice, but only one can be chosen (e.g. one of three front elevations must be chosen);
- when a choice is directly dependent on the previous choice (e.g. the finish material to be used on the elevation chosen is to be siding or brick); and
- when a choice is indirectly dependent on the previous choice due to the complexity of defining a threedimensional architectural object (e.g. a plan choice affects a front elevation choice).

These and further and other objects and features of the invention are apparent in the disclosure, which includes the as unique views of the company, project, and lot/new 45 above and ongoing written specification, with the drawings.

#### BRIEF DESCRIPTION OF THE DRAWINGS

FIGS. 1-7 are part of the overall Meta Model for the system, assembled as shown in FIG. 8 and using the symbols shown in FIG. 9 to produce the overall meta model representation shown in FIGS. 10 and 11.

#### DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENTS

The invention provides a system for managing new home

The following is a summary outline of the concepts used in the development of the information system for new home builders.

- 1. The first point is that the new system 1 is intended for use by builders 501 that reuse house plans 305 or product information 304 in new homes 303.
- 2. When information is reused, the process is similar to other manufacturing. Product development is provided by home builder marketing development of projects 207 and product version 304. Procurement is provided by contracting 605 with suppliers and subcontractors 606. Order fulfill-

ment requires sales 404, production or construction 611 of the new homes, and warranty service.

That is the basis for the new information model shown in parts in FIGS. 1-7 which join together as shown in FIG. 8 to produce the attached meta diagram of FIG. 10. The 5 symbols used in the drawings are described and shown in FIG. 9.

Current thinking in the new home industry uses the concept of base house with options. The new system model uses the concept of "Core House" with options 307 and 310. 10

The definition of a base house is the simplest or least expensive home that can be built, with more expensive options that can be added to the base house. However, from an information management point of view, the portion of the base house that must be removed to add the options is not 15

With the new "Core House" concept, a hole is created at each location in which an option is possible. When an option exists, it means that more than one choice is possible. Any an instance of any one new home.

The new information system is based on new database technology known as a semantic database management system vs. a relational or objected oriented database management system.

That allows a number of advantages:

- 1. In the new system, none of the information is kept in look up tables, which cause the relational or objected oriented models to become inefficient before reaching the finest levels of detailed information required to build a new 30
- 2. All of the information in the new system is kept in one database without redundancy, which is important to the maintenance of the systems over a period of time, while still allowing three major views of the data: The company 35 view, the project view and the lot or individual new home view.

The information in all existing applications is organized to respond to simple yes or no questions. To handle the complexity of the new home information it is necessary to 40 respond to three other types of questions as well:

When there is more than one choice but only one can be chosen (example-One of three front elevations must be chosen), when a choice is directly dependent on the previous choice (example—the finish material to be used on the 45 elevation chosen is to be siding or brick), and when a choice is in indirectly dependent on a previous choice due to the complexity of defining a three-dimensional architectural object (example—a plan choice affects a front elevation choice).

The basic language of new home building is architectural, but due to the specialization of tasks, (three) distinct dialects have emerged which must be related and communicated efficiently. That has been a primary objective of the new software.

The dialects are: The design, marketing and/or sales price dialect, the procurement or contracting/job cost dialect, and the production or construction precedence order of next/after dialect

These dialects have defined the three modules the new 60 customer's instance of a home 303. software is divided into, and have driven the dynamic exchange of related information between each module.

The elements of the drawings are described in the charts (pages 1-25) in which the numbered elements are listed in alphabetical order at the end of the specification.

The system is similar to the three-step process used in manufacturing of (1) product development, (2) procurement,

and (3) order fulfillment, with the final result being the attainment of continuous improvement through the analysis and reuse of information. The builder 501 continues his business on a project 207 by project 207 basis. A project may be a single lot 201, or more than one lot 201. Before a builder 501 commits to a project 207 in which homes 303 will be sold, market 205 feasibilities will be studied so the pace 102 of annual sales 101 relative to the builder's 501 selected annual curve 209 can be estimated. If the builder 501 determines to proceed with a project 207, the builder 501 may form a separate entity 505 with other investors to purchase the land that may be located in one or more counties 206. If the project 207 is large, the land may be purchased over a period of time through takedowns 202. As the project 207 is purchased and lots 201 are defined, they may be organized by lots common 204 which all contain a common feature, and/or by release group 203 which is the order in which they will become available for sale.

Next the builder 501 will define the product versions 304 of the defined choices can be used to fill the holes, defining 20 to be associated with the project 207 and on which lots 201 it is possible for them to be built. If the builder 501 does not have existing product versions 301 that he thinks will sell, he will employ an architect 302 to design one or more new products. If the architect 302 uses computer-aided design tools, he may organize the product into drawing files 305 that consist of drawings 308 organized into drawing blocks 311 based on the group 307 of options (front elevations), and variation number 310 such as front elevation A, B or C, etc.

> When product versions 304 have been defined by the builder 501, the procurement process is related to accounting 503 using the builder's 501 job cost categories 601 made up of tasks 603 broken down into phases 607 for payments. Payment will be related to the requested items 608 and required bid contract 604, quote 605 from a vendor 606 contact 701. The vendor 606 contact 701 is one of many addressees who relate to a number of klocations 702 at which they can be called by a telephone number 703. A super type of addressee is a person 704 that has not been specifically identified in our meta model, such as a golf partner.

> Some items 608 for which a quote 605 will be requested will have the property of a color. In some instances, such as vinyl flooring, this color is dependent upon the characteristic called a pattern 610 A quote will be received for each option as defined in the product version 304, and the delta 602 between each related choice must be determined to obtain total cost based on the options selected.

This template is extended one more layer to include subphases 612 which do not involve accounting 503 but are necessary to define the precedence 611 of the construction 50 sequence, such as various building inspections.

Now that the product development and procurement steps have been defined, the order fulfillment step begins with the builder 501 selected release group 203 of lots 201 and their possible product versions 304. A sales person 208 will work with a customer 301 to select a lot 201 and/or a product version 304. Once these are determined, the possible option groups 307 and variation numbers 310 are used for selection by the customer 301, which will restrict 306 and/or demand 309 other options as the choices are made to define the

Demander and demandee, restrictor and restrictee relationships are assigned designations to the variations numbers, and the variations numbers are organized in groups according to the restrictor, restrictee, demander and demandee relationship designations. Based on the choices made, a sales contract 404 is written by the customer 301 to be negotiated 502 with the builder 501. When the sales

contract 404 is ratified, a deposit 402 will be held by the builder, while the customer obtains approval from a bank 405 for a mortgage 403 based on an appraisal 406. The title 504 is checked and insurance 401 is written.

All of these are being accomplished by the customer 301 5 with the assistance of the sales person 208 while the builder's 501 superintendent 210 is constructing the home 303 as selected by the customer 301.

During all steps in this process, changed 609 information

The order fulfillment portion starts with a customer 301 working with a salesperson 208 to select and purchase a home 303. First a lot is selected 201, and the lot affects the possible product or home version 304 and controls the selected design of the home 303 by the customer 301. The product version includes a group 307 of options, with secondary options 310. Depending on the options selected, other options may be either restricted 306 or demanded 309.

The selected groups 307 and variation numbers 310 are conveyed to create a task 603. Based on the category 601, the task generates a cost code which is given to accounting 20 503 and reported to the builder 501, so that the price may be negotiated 502 with the customer 301 by the sales person 208. The result is a sales contract 404, which is written with the necessary insurance 401, a deposit 402 tendered, a mortgage 403 created with a bank 405, and an appraisal 25 value 406. A title 504 is created. Changes 609, either new or old, are used to affect the sales contract 404.

The creation of the task 603 contains phases 607 and subphases 612 which are reordered by precedents 611. The task 603 accesses the bid contract 604 and confirms the quote 605 from a vendor 606, which may be a subcontractor. All vendor information is retained with the contact 701. Meanwhile, the variation number 310 and the group identification is supplied to the drawing block 311, which creates a drawing 308 from a drawing file 305, which identifies the specific instance of a product version 304 or home 303 35 which will be created. The drawing is provided to the customer 301. The product version 304 and the lot number 201 update the project information 207.

The system is originally set up by organizing a project 207 located in a county 206, dividing the project into lots 201 40 Building entity. and noting which lots are common 204 in characteristics. The lots are released in groups 203 as coordinated with the county 206.

The system is originally set up by inserting projected annual sales 101 and a monthly estimate to the determine a 45 pace 102. The annual sales are projected according to a market 205. The project 207 is divided into lots 201 with release groups 203 and input concerning the county. Common lots 204 are identified for lot type size and topography. A salesperson 208 is identified with the project 207. One or 50 more salespersons may be so identified. A field representative superintendent 210 is identified, and all information is supplied to the builder 501 who negotiates 502 the sales contract 404, which takes into account the factors as previously stated. The information is provided to accounting, and 55 the record is delivered to the entity 505. Information from the builder 501 and accounting 503 is provided to category 601, and tasks 603 are assigned. One task is the provision of documents from group 307, with drawings 308 taken from drawing files 305.

The basic outline provides a process for home building. The business is continued on a project by project basis. A project 207 can be one or many lots. Houses are sold on a lot by lot 201 basis, one at a time.

The product 304 or architectural plan with options is 65 company information, with subcontract cost on a company (any project) basis or on an individual project basis.

Once the architect 302 has designed the product 304, he is generally no longer involved in the process

The products 304 are associated with the lots 201 within a project 207 on which they can be built.

The customer chooses a lot 201, which provides available products 304 or a product 304, which provides available lots 201 and the defined options 307, 310 the customer wants in his new home 303 based on the builder's 501 asking price 502, which is typically negotiated 502 by the customer.

Any subcontract costs 605 are maintained for each product 304 with options 307, 310 on a continuous basis by the

When the new home 303 is defined by the customer 301, the builder 501 will know his current cost 503 for the new

The drawing file 305, drawing 308 and drawing block 311 are the link to a CAD system set of plans for the product 304 with options 307, 310.

The category 601, task 603 and phase 607 are the link to the accounting 503 job cost system.

The product version 304, group 307 and variation number 310 are how the option information is input in response to the four types of questions that need to be answered.

Lots common 204 are for expenses that apply to more than one lot 201.

Release groups 203 are which lots 201 are available for sale in what sequence.

Pace 102 is the projected number of new homes 303 to be sold in a project 207 on an annual 209 basis.

The specification above outlines these major areas of FIG. 10 in the following order:

Projects (market feasibility and pace).

Products.

Architectural C.A.D. (computer aided design) structure.

Accounting, job cost.

Vendor quotes.

Construction precedence.

Personal information management.

New home sales and construction.

Change.

While the invention has been described with reference to specific embodiments, modifications and variations of the invention may be constructed without departing from the scope of the invention.

I claim:

- 1. A method of estimating for building plural custom architectural variations in plural skeletal house plans comprising organizing building construction information into a semantic database having objects, relationships between said objects, and roles defined by combinations of said objects and said relationships, and further providing to the database: a customer object, a lot object, a county object, a superintendent object, an annual sales object, an annual curve object, a deposit object, a mortgage object, an insurance object, a title object, an appraisal object, a salesperson object, a bank object, a entry object, a subphase object, a telephone number object, a contact object, a person object, and an item number object.
- 2. The method of claim 1, wherein the annual curve object 60 and the annual sales object have a pace relationship further comprising a monthly estimate role between the said annual sales object and said pace relationship, and a selected role between said pace relationship and said annual curve object, further comprising a market relationship having a projection role with the annual sales object.
  - 3. A method of providing information for profitability and timely pricing of custom-modified skeletal new home prod-

uct versions by home builders comprising providing a database, inputting and storing property and lot information, inputting and storing house product version information, inputting and storing variations information and groups of variations information with the product version information, inputting and storing market information, inputting and storing available lot information, inputting and storing financial service information, inputting and storing builder information, inputting and storing subcontractor information, ordering a home by a customer including selecting an available lot and house product version from the database and selecting variations, providing combined selected lot and product version information from the database as a project, providing the project information to a builder in the database, assigning a task from the builder in the database, organizing the tasks into subsets, obtaining quotes from vendors and subcontractors, providing quote information through the task to product version information, providing quotes information through the tasks, the builder, and the project to a salesperson, negotiating a sales contract between the customer and the sales person, providing the 20 sales contract to an accounting component, providing the quotes information to the accounting component, and developing settlement documents therefrom.

- 4. The method of claim 3 further comprising providing appraisal, title, bank, and mortgage components, and providing information from the appraisal, title, bank, and mortgage components to the sales contract.
- 5. The method of claim 3 further comprising providing information from the subsets through the task to the product 30 version components in the database.
- 6. The method of claim 3 further comprising providing information from the estimates through the task to the product version components in the database.
- market information and annual sales, and projecting therefrom monthly estimates and pace.
- 8. The method of claim 3 wherein the providing of quotes further comprises calculating bid changes from the quotes.
- 9. The method of claim  $\tilde{3}$  wherein the providing of the 40 subsets includes the providing of drawings sets to the variations information.
- 10. The method of claim 3 further comprising assigning variations numbers to various information and organizing variations in groups.
- 11. The method of claim 10 further comprising assigning demander and demandee, restrictor and restrictee relationship designations to the variations numbers and wherein the organizing comprises organizing the variations numbers in groups according to the restrictor, restrictee, demander, and 50 demandee relationship designations.
- 12. The method of providing costing and data on preselected skeletal home plans and variations comprising storing a number of skeletal home plans in a database, storing a larger number of variation plans in the database, storing 55 project and lot components, storing market and projection components, storing product and variation components, storing tasking, costing and accounting components, storing sales contract components, storing builder components, making selections of lot and product variations, providing 60 tasking, costing and accounting information to a builder, according to the selections, providing accounting information to the sales contract components according to the selections, and providing for negotiations according to the selections and accounting information, assigning a project 65 according to the negotiations, and assigning tasks and subsets to the project.

- 13. The method of claim 12, wherein all of the storing steps comprise storing in a single database.
- 14. The method-of claim 12, wherein the storing, providing and assigning steps are accomplished in a single database.
- 15. An information system apparatus for management of new home construction process, comprising a software system used by builders that reuse house plans or product information in building new homes, the software system providing three distinct steps in a process used as a basis for the information system: product development, procurement and order fulfillment; the software system being divided into three modules based upon three distinct dialects that must be related and communicated efficiently: an option module, a procurement/contracting module and a production/ scheduling module, the option module being used at on-site sales offices, facilitating the automated selection of defined builder options, creating a completed house design with pricing, the procurement/contracting module being used for maintaining quotes and contract information on subcontractors responsible for constructing the new home, and the production/scheduling module being used for managing the activities of all subcontractors, for ensuring timely and efficient meeting of construction deadlines and approval of deposit information and the sales contract information to 25 all work as completed by subcontractors for payment, the information system using semantic database tools, the semantic database storing information as objects, relationships, and role players, variations and restrictors for efficiency in reaching levels of detailed information required to build a new home economically and at predetermined project levels.
  - 16. The method of claim 15, wherein all modules are maintained in a single database.
  - 17. A new home defining, product variation, costing and 7. The method of claim 3 further comprising providing the 35 selling system, comprising computer software having a product variation module containing words describing product variations and a comprehensive listing of product variations with groups of product variations and having restrictors for restricting selections of product variations according to previously determined conflicts of the product variations, a costing module combining the comprehensive listing of product variations and accounting job costs related to each product variation, and a sales module comprising sales contracting variations connected to the product variation 45 module for selecting product variations from the product variation module and connected to the costing module for receiving pricing and accounting information from the costing module.
    - 18. The system of claim 17, further comprising a project module listing projects and listing lots and characteristics of the lots within the projects connected to the project variation module, having the listing of lots connected to the comprehensive listing of product variations, and having the listing of lots and characteristics of the lots connected to the restrictors for restricting selection of product variations according to lot characteristics.
    - 19. The system of claim 18, further comprising a market projection module, and having a pace projector connected to the listing of lots for releasing groups of lots for selection by the sales module.
    - 20. A new home defining, product variation, pricing and selling system, comprising computer software having a product variation module containing words describing product variations and a comprehensive listing of product variations with groups of product variations and having restrictors for restricting selections of product variations according to previously selected variations and previously determined

conflicts of the product variations, and a sales module comprising sales contracting information and variations selection and pricing information connected to the product variation module for selecting product variations and receiving pricing information from the product variation module. 5

21. A method of providing information for profitability and timely pricing of custom-modified skeletal new home product versions by home builders comprising providing a database, inputting and storing property and lot information, inputting and storing house product version information, 10 inputting and storing variations information and groups of variations information with the house product version information, assigning variations numbers to various information and organizing variations to the variations numbers 15 and organizing the variations numbers in groups according to the restrictor relationship designations, and restricting selecting of variations according to previous selecting of variations, inputting and storing market information, inputting and storing available lot information, inputting and

storing financial service information, inputting and storing builder information, inputting and storing subcontractor information, ordering a home by a customer including selecting an available lot and house product version from the database and selecting variations, providing combined selected lot and product version information from the database as a project, providing the project information to a builder from the database, assigning a task from the builder in the database, organizing the tasks into subsets, obtaining quotes from vendors and subcontractors, providing quote information through the task subsets to product version information, providing pricing quotes information from the builder, and the project to a salesperson, negotiating a sales contract between the customer and the sales person, providing the sales contract to an accounting module, providing the pricing quotes information to the accounting module, and developing settlement documents therefrom.

\* \* \* \* \*